



GENO PCC LIMITED GUERNSEY: Launch Outline

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GENO PCC LIMITED : AMC on ESG GLOBAL RENEWABLE PRODUCTS OUTLINE

The following pages outline the three launch products of
GENO PCC LIMITED and the outline terms for investors on
each of the three products

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PRODUCT ONE OUTLINE TERMS : AMC on ESG GLOBAL RENEWABLE DEVELOPMENT

| Product | Development | Construction | Operations | Product Size | | Fixed Return | Term |
|---|-------------|--------------|------------|---|------------------------|-------------------|-----------------|
| AMC on ESG GLOBAL RENEWABLE DEVE. | 60% | 20% | 20% | €50m | | 10% | 5yr |
| Purpose | | | | Type | Typical Borrower | Typical Loan Size | Management Fees |
| To lend to companies that have viable projects in the ESG renewable sector worldwide with a primary focus on development of new projects. The product will be blended across development, construction and operations, with a minimum of 60% of product value loaned to projects in development, with the reminder being construction and operations. | | | | Structured basket of loans issued by Geno in Guernsey with reserve account of 7.5% of funds raised. | A development company. | €1m | 2.5% |

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PRODUCT TWO OUTLINE TERMS : AMC on ESG GLOBAL RENEWABLE CONSTRUCTION

| Product | Development | Construction | Operations | Product Size | | Fixed Return | Term |
|--|-------------|--------------|------------|---|---------------------------------|-------------------|-----------------|
| AMC on ESG GLOBAL RENEWABLE CONS. | 20% | 60% | 20% | €50m | | 8.5% | 5yr |
| Purpose | | | | Type | Typical Borrower | Typical Loan Size | Management Fees |
| To lend to companies that have viable projects in the ESG renewable sector worldwide with a primary focus on the construction of new projects. The product will be blended across development, construction and operations, with a minimum of 60% of product value loaned to projects in construction, with the reminder being development and operations. | | | | Structured basket of loans issued by Geno in Guernsey with reserve account of 7.5% of funds raised. | A construction project company. | €10m | 2.5% |

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PRODUCT THREE OUTLINE TERMS : AMC on ESG GLOBAL RENEWABLE OPERATIONS

| Product | Development | Construction | Operations | Product Size | | Fixed Return | Term |
|---|-------------|--------------|------------|---|-------------------------|-------------------|-----------------|
| AMC on ESG GLOBAL RENEWABLE OPER. | 20% | 20% | 60% | €50m | | 7% | 5yr |
| Purpose | | | | Type | Typical Borrower | Typical Loan Size | Management Fees |
| To lend to companies that have viable projects in the ESG renewable sector worldwide with a primary focus on the operation of new projects. The product will be blended across development, construction and operations, with a minimum of 60% of product value loaned to projects that are operational with the reminder being development and construction. | | | | Structured basket of loans issued by Geno in Guernsey with reserve account of 7.5% of funds raised. | An operational company. | €12m | 2.5% |

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GENO PCC LIMITED : AMC on ESG GLOBAL RENEWABLE COMPANY TARGET OUTLINE

The following pages outline the three target companies for
deployment of
of GENO PCC LIMITED products and the outline expected terms
for the target companies.

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TARGET COMPANY ONE: CANIGOU UMS LIMITED (UNITED KINGDOM)

| Primary Product | Loan Size | Coupon | Interest Payment | Term |
|---|-----------|---------------------|--------------------------------|-----------------------------------|
| AMC on ESG GLOBAL RENEWABLE DEVE. | €1m | 150% Fixed | At end of term | 2.5yrs |
| Purpose | | Borrower | Capital Payment | Early Repayment |
| Development of solar assets in the United States, taking greenfield de-risked sites and obtaining planning permission, lease options and connection agreements. | | Development Company | Bullet payment at end of term. | Available but make whole applies. |

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TARGET COMPANY ONE: CASE AUSTRALIA LIMITED (AUSTRALIA)

| Primary Product | Loan Size | Coupon | Interest Payment | Term |
|---|-----------|----------------------|--------------------------------|-----------------------------------|
| AMC on ESG GLOBAL RENEWABLE CONS. | €25m | 15% pa | Per annum | 1yr with option of 1yr extension. |
| Purpose | | Borrower | Capital Payment | Early Repayment |
| Construction of solar assets in NSW Australia over a period of 6 to 9 months. | | Construction Company | Bullet payment at end of term. | Available but make whole applies. |

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TARGET COMPANY THREE: CANIGOU MOLONGOLO LIMITED (AUSTRALIA)

| Primary Product | Loan Size | Coupon | Interest Payment | Term |
|---|-----------|---------------------|--|---|
| AMC on ESG GLOBAL RENEWABLE OPER. | €12m | 7.5% pa | Quarterly in Arrears | 5yr |
| Purpose | | Borrower | Capital Payment | Early Repayment |
| Operations of a pre-constructed and operational battery project in NSW Australia. | | Operational Company | Amortised over loan if battery project and nominal 20 years if solar only. | Available - make whole does not apply but additional fees may be payable. |

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GENO PCC LIMITED : AMC on ESG GLOBAL RENEWABLE PRODUCTS DEPLOYMENT PROFILE

